



HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(於百慕達註冊成立之有限公司)

(Stock Code 股份代號: 704)

NOTIFICATION LETTER 通知信函

15 January 2018

Dear Registered Shareholder(s),

Huscoke Resources Holdings Limited (the “Company”)

– **Notice of Publication of Circular dated 15 January 2018 in relation to the proposed Alteration of certain terms of the CB together with the Notice and Proxy Form of the SGM to be held on Monday, 5 February 2018 (collectively, the “Current Corporate Communication”)**

The Current Corporate Communication of the Company, in both English and Chinese versions, are available on the Company’s website at www.huscoke.com and the HKExnews website of Hong Kong Exchange and Clearing Limited (the “HKExnews”) at www.hkexnews.hk. You may access the Current Corporate Communication by clicking “Investor Relations” on the Company’s website or by searching under “Listed Company Information” on the HKExnews website.

If you would like to (A) receive printed copy of the Current Corporate Communication; and/or (B) change your preferred means of receiving future Corporate Communications^(Note), please complete the “Request Form” overleaf, sign and return it by post using the mailing label at the bottom of the Request Form (no stamp is required to be paid if posted in Hong Kong) or by hand delivery to the Company’s Hong Kong Branch Share Registrar, Tricor Secretaries Limited (the “**Hong Kong Branch Share Registrar**”) at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong or by email to huscoke704-ecom@hk.tricorglobal.com. The Company will promptly, upon your request by reasonable notice in writing to the Company’s Hong Kong Branch Share Registrar, send the Current Corporate Communication to you in printed form free of charge.

Should you have any queries in relation to this letter, please call the dial-up hotline of the Company’s Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,
For and on behalf of
Huscoke Resources Holdings Limited
Li Chi Chung
Company Secretary

Note: Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including but not limited to (a) the directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

致登記股東：

和嘉資源控股有限公司(「本公司」)

– **通知刊發日期為2018年1月15日有關建議更改可換股債券之若干條款的通函及將於2018年2月5日(星期一)舉行之股東特別大會的通告及代表委任表格(統稱「本次公司通訊」)**

本公司之本次公司通訊(英文及中文版本)現已刊載於本公司網站www.huscoke.com及香港交易及結算所有限公司披露易(「披露易」)網站www.hkexnews.hk。閣下可於本公司網站按「投資者關係」或在聯交所披露易網站於「上市公司公告」項下搜尋及參閱本次公司通訊。

如閣下欲(a)收取本次公司通訊之印刷本,及/或(b)更改收取未來公司通訊^(附註)之方式,請填妥本函背面的「申請表格」,簽署後使用回條下方的郵寄標籤(如在香港投寄則無須貼上郵票)寄回或親自交回本公司香港股份過戶登記分處卓佳秘書商務有限公司(「香港股份過戶登記分處」),地址為香港皇后大道東183號合和中心22樓,或以電子郵件方式發送至huscoke704-ecom@hk.tricorglobal.com。本公司將於收到閣下向本公司香港股份過戶登記分處發出適時之書面要求後,向閣下免費發送本次公司通訊之印刷本。

倘閣下對本通知信函有任何查詢,請於星期一至星期五(公眾假期除外)辦公時間上午九時至下午五時致電本公司香港股份過戶登記分處客戶服務熱線,電話號碼為(852) 2980 1333。

代表
和嘉資源控股有限公司
公司秘書
李智聰
謹啟

二零一八年一月十五日

附註: 公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件,其中包括但不限於:(a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告;(b)中期報告及(如適用)中期摘要報告;(c)會議通告;(d)上市文件;(e)通函;及(f)委任代表表格。

REQUEST FORM 申請表格

To: **Huscoke Resources Holdings Limited (the "Company")**
(Stock Code: 704)
c/o Tricor Secretaries Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致: **和嘉資源控股有限公司 (「本公司」)**
(股份代號: 704)
經卓佳秘書商務有限公司
香港皇后大道東183號
合和中心22樓

PART A: To receive the printed copy of the Current Corporate Communication

甲部: 收取本次公司通訊之印刷本

(Please mark (X) of the box, if appropriate) (請於空格內劃上「X」號, 如適用)

- I/We would like to receive a printed copy of the Current Corporate Communication in both English and Chinese versions.
本人/我們欲收取本次公司通訊中英文版本的印刷本。

PART B: To change the means of receiving all future Corporate Communications^(*)

乙部: 更改收取所有未來公司通訊^(*)之方式

(Please mark **ONLY ONE** (X) of the following boxes, if appropriate) (請從下列選擇中, 僅在其中一個空格內劃上「X」號, 如適用)

I/We would like to receive all future Corporate Communication of the Company in the manner as indicated below:

本人/我們欲以下方方式收取本公司之所有日後公司通訊:

- to receive the printed copy of all future Corporate Communication in both English and Chinese versions; OR
收取所有日後公司通訊中英文版本的印刷本; 或
- to read all future electronic Corporate Communication published on the Company's website at www.huscoke.com in lieu of receiving printed copy, and receive electronic notification of such publication to my/our email address: _____
透過閱覽本公司網站www.huscoke.com所有日後刊載之電子版本公司通訊以代替收取印刷本, 並收取有關刊載的電子通知至本人/吾等之電郵地址: _____

Particulars of Registered Shareholder(s)

登記股東的資料

Name(s)
姓名#

Signature
簽名

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Address#
地址#

(Please use ENGLISH BLOCK LETTERS 請用英文正楷填寫)

Contact telephone number
聯絡電話號碼

Date
日期

* You are required to fill in the details if you download this Reply Form from the Company's website or the HKExnews website of Hong Kong Exchanges and Clearing Limited.
假如閣下從本公司網站或香港交易及結算有限公司披露易網站下載本回條, 請必須填上有關資料。

Notes 附註:

- Please complete all your details clearly.
請閣下清楚填妥所有資料。
- If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東, 則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名位列首位的股東簽署, 方為有效。
- Corporate Communication refers to any document issued or to be issued by the Company for information or action of holders of securities of the Company, including, but not limited to (a) the directors' report, annual accounts together with a copy of the auditors' report and, where applicable, the summary financial report; (b) the interim report and, where applicable, the summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊指由本公司發出或將予發出以供本公司證券之持有人參照或採取行動之任何文件, 其中包括但不限於: (a)董事會報告、年度賬目連同核數師報告以及(如適用)財務摘要報告; (b)中期報告及(如適用)中期摘要報告; (c)會議通告; (d)上市文件; (e)通函; 及(f)委任代表表格。

(Please cut along the dotted line 請沿虛線剪下)



Please cut the mailing label and stick this on an envelope to return this Reply Form to us.

No postage stamp is required for local mailing.
閣下寄回此回條時, 請將此郵寄標籤貼於信封上。
如在本港投寄毋須貼上郵票。

Tricor Secretaries Limited
卓佳秘書商務有限公司

Freepost No. 簡便回郵號碼: 37
Hong Kong 香港