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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

EXTENSION OF LONG STOP DATE IN RELATION TO ISSUE OF CONVERTIBLE BONDS

References are made to the announcements of Huscoke Resources Holdings Limited (the “**Company**”) dated 13 April 2016 (the “**CB Announcement**”) in relation to the CB Issue and dated 23 May 2016 (the “**Extension Announcement**”) in relation to the extension of long stop date of the Subscription Agreement. Capitalised terms used herein shall have the same meanings as those defined in the CB Announcement and the Extension Announcement unless stated otherwise.

Pursuant to the terms and conditions of the CB Subscription Agreement, if the conditions precedent to the CB Subscription Agreement are not fulfilled on or before 4:00 p.m. on 31 May 2016 (the “**CB Long Stop Date**”), the CB Subscription Agreement will be terminated.

Given that completion of the transactions contemplated under the Subscription Agreement is one of the conditions precedent to the CB Subscription Agreement and the Long Stop Date of the Subscription Agreement was extended from 31 May 2016 to 31 August 2016 as set out in the Extension Announcement, the parties to the CB Subscription Agreement entered into an extension letter on 31 May 2016 for the extension of the CB Long Stop Date from 31 May 2016 to 31 August 2016 (or such other date as the parties to the CB Subscription Agreement may agree in writing).

Save and except for the abovementioned extension of the CB Long Stop Date, all other terms and provisions of the CB Subscription Agreement shall remain the same and unchanged and the CB Subscription Agreement shall remain in full force and effect.

By order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 31 May 2016

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

In the case of any inconsistency, the English text of this announcement shall prevail over its Chinese text.