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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

PRICE SENSITIVE INFORMATION

This announcement is made by Huscoke Resources Holdings Limited (the “Company”) and, together with its subsidiaries, (the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Reference is made to the Company’s announcements dated 24 January 2008, 30 May 2008, 30 July 2008, 29 September 2008, 31 October 2008, 31 July 2013, 21 August 2013, 19 September 2013 and 15 October 2013 respectively and the circulars dated 20 March 2008 and 19 September 2013 in relation to the issue and extension of maturity date of the Convertible Bonds owned by Mr. Wu.

On 5 November 2015, the Company was informed that Mr. Wu Jixian (“Mr. Wu”), a substantial shareholder of the Company who owns 657,000,000 shares or approximately 14.5% of the issued share capital of the Company and is also interested in convertible bonds (the “Convertible Bonds”) in the aggregate principal amount of HK\$582,000,000 which are convertible into 1,455,000,000 shares of the Company, signed a placing agreement (the “Placing Agreement”) with a Hong Kong licensed (Type 1) placing agent (the “Placing Agent”) and agreed the Placing Agent to procure on a best efforts basis to sell all of the Convertible Bonds within 90 days from the date of the signing of the Placing Agreement.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 5 November 2015

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.