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**HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

**DISPOSAL OF PROPERTY:**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING**

**HELD ON 13 MAY 2015**

The Board is pleased to announce that the SPA as amended by the Supplemental Agreement (as defined in the circular of the Company dated 24 April 2015) and the authorisation of any one or more of the directors of the Company to sign such other documents in connection with the SPA were approved by way of passing of ordinary resolutions by the Shareholders at the SGM held on 13 May 2015, and that the disposal of property will be completed on 29 May 2015.

References are made to the circular (the “**Circular**”) of Huscoke Resources Holdings Limited (the “**Company**”) and the related notice of the SGM both dated 24 April 2015 regarding the proposed disposal of property.

Unless otherwise specified, capitalized terms used in this announcement have the same meanings as defined in the Circular.

**POLL RESULTS OF THE SGM**

The Board is pleased to announce that the ordinary resolutions (the “**Resolutions**”) for approving SPA as amended by the Supplemental Agreement (as defined in the circular of the Company dated 24 April 2015) and the authorisation of any one or more of the directors of the Company to sign such other documents in connection with the SPA were duly passed by the Shareholders at the SGM held on 13 May 2015 by way of poll.

Tricor Secretaries Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for vote-taking at the SGM. The poll results for the Resolutions are set out below:

Ordinary Resolutions	Number of votes (%) <i>(Note)</i>	
	For	Against
To approve, ratify and confirm the SPA as amended by the Supplemental Agreement (as defined in the circular of the Company dated 24 April 2015), and all transaction contemplated thereunder.	661,965,436 (100%)	0 (0%)
To authorise any one or more of the directors of the Company to sign such other documents and take such other steps as he/they may in his/their absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the SPA (as amended by the Supplemental Agreement) and the transactions contemplated thereunder.	661,965,436 (100%)	0 (0%)

*Note: The number of votes and percentage of voting Shares are based on the total number of the issued Shares held by the Shareholders who cast votes at the SGM in person or by proxy.*

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as an ordinary resolutions at the SGM.

As at the date of the SGM:

- (a) the total number of Shares in issue is 4,522,926,292;and
- (b) the total number of Shares entitling Shareholders to attend and vote for or against the Resolutions at the SGM is 4,522,926,292. No Shareholder was required to abstain from voting on the Resolutions at the SGM.

No Shareholder stated his/her/its intention in the Circular to vote against the Resolutions or to abstain at the SGM.

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 13 May 2015

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi, the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*