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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

website: <http://www.huscoke.com>

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that based on a preliminary review of the Group's unaudited management accounts for the eleven months ended 30 November 2012 and the information currently available to the Board, the Board currently estimates that the Group will likely record a loss for the year ending 31 December 2012.

Shareholders and potential investors are reminded to exercise caution when dealing in the shares of the Company.

This announcement is made by Huscoke Resources Holdings Limited (the "**Company**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that based on a preliminary review of the Group's unaudited management accounts for the eleven months ended 30 November 2012 and the information currently available to the Board, the Board currently estimates that the Group will likely record a loss for the year ending 31 December 2012. The loss is principally attributable to (i)

the drop in coke prices, and (ii) the high purchase cost of raw materials due to the reduction of coal supplies caused by the PRC Governmental consolidation of coal mines in the Shanxi Province since March 2011.

As the Group's final results for the year ending 31 December 2012 are not yet available, the information contained in this announcement represents only a preliminary assessment made by the Board based on the information made available to the Board as at the date hereof and such information or figure has not been audited nor reviewed by the Company's auditors. The actual results of the Group for the year ending 31 December 2012 may be different from what is disclosed herein. Shareholders and investors should read carefully the annual results announcement of the Company for the year ending 31 December 2012 which is expected to be published before end of March 2013.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 21 December 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo and Mr. Li Baoqi the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.