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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code : 704)

Websites : <http://www.huscoke.com>

PROFIT WARNING

The Board wishes to inform the Shareholders and potential investors that the Company is expected to record a decrease in revenue for the period ended 30 June 2012 as compared to the revenue recorded in the last corresponding period. Also, it is expected to record a loss in this review period as compared to the profit recorded in the corresponding period of 2011.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors, based on information currently available, mainly due to (i) the continuous decrease in the price of coke due to the depression in the PRC steel industry, and (ii) the increase in both purchase and transportation costs of raw materials caused by the consolidation exercise of coal mines happened in the Shanxi Province, the Company is expected to record a decrease in revenue for the period ended 30 June 2012 as compared to the revenue recorded in the last corresponding period. Also, it is expected to record a loss in this review period as compared to the profit recorded in the corresponding period of 2011.

The Company is still in the process of finalizing the interim results of the Company for the period ended 30 June 2012, The information contained in this announcement is only a preliminary assessment by the management of the management accounts of the Group. The interim results of the Group for the period ended 30 June 2012 are expected to be announced by the Company on or before 31 August 2012.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Huscoke Resources Holdings Limited
Li Baoqi
Executive Director

Hong Kong, 13 July 2012

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo, Mr. Li Baoqi and Mr. Cheung Ka Fai, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.