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## **HUSCOKE RESOURCES HOLDINGS LIMITED**

**和嘉資源控股有限公司**

(Incorporated in Bermuda with limited liability)

**(Stock code: 704)**

網址：<http://www.huscoke.com>

### **PROFIT WARNING**

The Board wishes to inform the Shareholders and potential investors that Company is expected to record a loss for the year ended 31 December 2011 as compared to a profit for the year ended 31 December 2010.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Huscoke Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors, based on information currently available, mainly due to (i) an one-off impairment loss on Other Intangible Assets, which is non-operating in nature and will not affect the financial and cashflow positions of the Company, and (ii) the increase in purchase costs of raw materials due to the reduction of coal supplies caused by the consolidation exercise happened in the Shanxi Province, the Company is expected to record a loss for the year ended 31 December 2011 as compared to a profit for the year ended 31 December 2010.

The Company is still in the process of finalizing the annual results of the Company for the year ended 31 December 2011. The information contained in this announcement is only a preliminary assessment by the management of the

management accounts of the Group. The annual results of the Group for the year ended 31 December 2011 are expected to be announced by the Company by on 27 March 2012.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board  
**Huscoke Resources Holdings Limited**  
**Li Baoqi**  
*Executive Director*

Hong Kong, 6 March 2012

*As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo, Mr. Li Baoqi and Mr. Cheung Ka Fai, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.*