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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code : 704)

Websites : <http://www.huscoke.com>

PRICE SENSITIVE INFORMATION

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

Reference is made to the Company's announcements dated 6, 24 May 2010 and 29 June 2011 in connection with the Company's issue of an aggregate of HK\$ 192.5 million eight (8)% convertible bonds due 2013 and the amendments to the terms and conditions of the 154 million eight (8)% convertible bonds due 2013 held by passion Giant Investment Limited. Terms defined in the Company's announcement 6 May 2010 and 29 June 2011 shall, unless the context otherwise requires, have the same meanings when used in this announcement.

Recently, the Company noted that the average 30 consecutive trading days' closing price per Share was less than 70% of the New Conversion Price. The Company will discuss with PGI to see whether they will exercise their rights to request for an early redemption of the 2013 Bonds.

The Company will make further announcement when there is any further progress.

By Order of the Board
HUSCOKE RESOURCES HOLDINGS LIMITED

Li Baoqi
Executive Director

Hong Kong, 28 September 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Gao Jianguo, Mr. Li Baoqi and Mr. Cheung Ka Fai, the non-executive Director of the Company is Mr. Wu Jixian and the independent non-executive Directors of the Company are Mr. Lam Hoy Lee, Laurie, Mr. Lau Ka Ho and Mr. To Wing Tim, Paddy.