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HUSCOKE RESOURCES HOLDINGS LIMITED

和嘉資源控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code : 704)

Websites : <http://www.huscoke.com>

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement dated 14 June 2011 (the “**Announcement**”) issued by Huscoke Resources Holdings Limited (the “**Company**”) in relation to the extension of a non-binding memorandum of understanding. Unless otherwise specified, terms used herein shall have the same meanings as defined in the Announcement.

The Company would like to clarify that the validity period would be extended to 14 December 2011 instead of 14 September 2011.

By Order of the Board
Huscoke Resources Holdings Limited
Cheung Ka Fai
Company Secretary

Hong Kong, 15 June 2011

As at the date of this announcement, the executive Directors are Mr Wu Jixian, Mr Li Baoqi, and Mr Cheung Ka Fai, and the independent non-executive Directors are Mr Lam Hoy Lee Laurie, Mr Lau Ka Ho and Mr To Wing Tim, Paddy.