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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Huscoke Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders and potential investors of the Company with the business progress of the Group.

References are made to Company's circular dated 28 September 2022 (the “**Circular**”); the Company's announcement dated 24 March 2023 regarding the completion of Very Substantial Transaction in relation to entering into the Agreement; and the Company's announcement dated 17 August 2023 in relation to a voluntary announcement regarding coke production business progress (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and Announcements unless defined otherwise herein.

On 21 August 2023, after trading hour, the Company issued a reminder letter to Energy Technology and its current and potential creditors (the “**Reminder Letter**”), the full text of the Reminder Letter is reproduced as below. As the Reminder Letter is written in Chinese, the Chinese text of Reminder Letter shall prevail over its English translation in case of any inconsistency.

Reminder letter

To

Shanxi Jinyan Energy Technology Company Limited* (山西金岩能源科技有限公司):
Current and potential creditors of Shanxi Jinyan Energy Technology Company Limited*:

1. Shanxi Jinyan Energy Technology Company Ltd.* ("**Energy Technology**") has delivered to the Company two of the four coking furnaces of 2.53 million tons/year 7.1m-height top-loading coking project, numbered #5 and #6 (the "**Coking Furnace Assets**"), in accordance with the Shareholders' Agreement (Agreement No: 20230112001), the Capital Injection Agreement (Agreement No.: 20230112002) and the Agreement (Agreement No.: BC20220315A) on 12 January 2023.
2. Energy Technology has confirmed that the ownerships of the Coking Furnace Assets were solely, wholly and legally owned by Energy Technology at the time of delivery, and there were no mortgages, leases, gifts, sale, debt settlement, seizure, third-party claims of rights or property rights disputes.
3. The Company has made a property public announcement on the delivery of the Coking Furnace Assets on the 4th page of Shanxi Economic Daily on 8 May 2023, the 7th page of International Business Daily on 9 May 2023 and the 11th page of Shanxi Daily on 10 May 2023.
4. The Company reaffirms that it has the ownership of the Coking Furnace Assets and that no party shall enter into any form of guarantees, mortgages and/or assurances about future product and business for the Coking Furnace Assets for any reason without the written consent of the Company.
5. As of the date of issuance of this letter, the Company has not carried out any mortgages, leases, gifts, sale, debt settlement, seizure, third-party claims of rights in respect of the Coking Furnace Assets, nor has it agreed to any of the above acts. If any of the above-mentioned occurs without the written consent of the Company shall be invalid and the Company reserves the right of recourse and the right to demand compensation.

Hereby reminded

By order of the Board
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 21 August 2023

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.

* for identification purpose only