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## **HUSCOKE HOLDINGS LIMITED**

### **和嘉控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

#### **INSIDE INFORMATION STATUTORY DEMAND**

This announcement is made by Huscoke Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the circular (the “**Circular**”) of the Company dated 14 October 2022 in relation to, among other things, the proposed Open Offer and the CB Subscription; and (ii) the announcement of the Company dated 5 May 2023 regarding the Company having received repayment demand letters from Cinda HK; and (iii) the announcement of the Company dated 14 August 2023 regarding the Company and Cinda HK entered into a supplemental facility agreement (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Announcements unless defined otherwise herein.

The board (the “**Board**”) of directors of the Company would like to announce that on 8 December 2023, the Company received a statutory demand from the legal representative of Cinda HK, demanding the Company to pay (i) the outstanding principal amounted to HK\$200,000,000.00; and (ii) the interest accrued up to 30 April 2023 amounted to HK\$45,918,914.48 plus daily interest of HK\$ 73,024.55 for each day thereafter, within 21 days after the service of the statutory demand, failing which a wind-up petition against the Company may be presented by Cinda HK.

The Company is seeking legal advice in this regard and is evaluating whether it will have any significant adverse impacts on the operation of the Company. Meanwhile, the Company is discussing with Cinda Hong Kong with a view to reaching an amicable solution. The Company will make further announcements on the statutory demand in due course or in accordance with the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Huscoke Holdings Limited**  
**Au Wing Sze**  
*Company Secretary*

Hong Kong, 11 December 2023

*As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Mr. Tang Ching Fai as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.*