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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

INSIDE INFORMATION STATUTORY DEMAND

This announcement is made by Huscoke Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 11 December 2023 regarding received a statutory demand from Cinda Hong Kong (the “**Announcement**”). Capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement unless defined otherwise herein.

The board (the “**Board**”) of directors of the Company would like to announce that on 17 June 2024 (after trading hours), the Company received a 2nd statutory demand from the legal representative of Cinda HK, demanding the Company to pay (i) the outstanding principal amounted to HK\$200,000,000.00; and (ii) the interest accrued up to 17 June 2024 amounted to HK\$80,858,610.10 plus daily interest of HK\$ 87,007.47 for each day thereafter, within 21 days after the service of the statutory demand, failing which a wind-up petition against the Company may be presented by Cinda HK.

As at the date of this announcement, Cinda Hong Kong through a wholly-owned subsidiary holds preference shares that are convertible into ordinary shares of Whole Advance Limited, which owns 100% of the equity interests of Shun Wang Investments Limited, being the controlling shareholder of the Company.

The Company is seeking legal advice in this regard and is evaluating whether it will have any significant adverse impacts on the operation of the Company. Meanwhile, the Company is discussing with Cinda Hong Kong with a view to reaching an amicable solution. The Company will make further announcements on the statutory demand in due course or in accordance with the Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
Huscoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 18 June 2024

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem and Mr. Jiang Jiansheng as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.