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HUSCOKE HOLDINGS LIMITED

和嘉控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 704)

UPDATE ON THE WINDING-UP PETITION HEARING

This announcement is made by Huscoke Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 2 August 2024, 8 August 2024, 16 October 2024, 11 December 2024, 5 February 2025, 12 February 2025 and 9 April 2025 in relation to a winding-up petition filed by China Cinda (HK) Asset Management Co., Limited against the Company. Unless otherwise stated, all the capitalized terms used herein shall have the same meanings as those defined in the Announcements.

UPDATE ON THE WINDING-UP PETITION HEARING

As disclosed in the Announcements, the hearing of the Petition (the “**Hearing**”) was originally scheduled on 12 May 2025. The Company would like to provide an update that the Hearing has been adjourned to 9 June 2025.

The Company is currently in amicable negotiations with the Petitioner in relation to the settlement of the Petition and has reached a preliminary consensus on a settlement proposal with the Petitioner.

Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of the Company of any significant developments in relation to the Petition as and when appropriate.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Husoke Holdings Limited
Au Wing Sze
Company Secretary

Hong Kong, 8 May 2025

As at the date of this announcement, the Board comprises Mr. Zhao Xu Guang (Chairman) and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick, Mr. Huang Man Yem, Mr. Jiang Jiansheng and Ms. Fong Man, Julisa as non-executive Directors; Mr. Lam Hoy Lee, Laurie, Mr. To Wing Tim, Paddy and Dr. Wang Wei Hsin as independent non-executive Directors.