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## **HUSCOKE HOLDINGS LIMITED**

### **和嘉控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 704)**

## **UPDATE ON THE WINDING-UP PETITION HEARING**

This announcement is made by Husoke Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) and Rule 13.25(1)(b) of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements (the “**Announcements**”) of the Company dated 2 August 2024, 8 August 2024, 16 October 2024, 11 December 2024, 5 February 2025, 12 February 2025, 9 April 2025, 8 May 2025 and 9 June 2025 in relation to a winding-up petition filed by China Cinda (HK) Asset Management Co., Limited against the Company. Unless otherwise stated, all the capitalized terms used herein shall have the same meanings as those defined in the Announcements.

## **UPDATE ON THE WINDING-UP PETITION HEARING**

As disclosed in the Announcements, the hearing of the Petition (the “**Hearing**”) was originally scheduled on 25 August 2025. The Company would like to provide an update that the Hearing has been adjourned to 24 November 2025. However, the Petitioner can restore the hearing with 7 days’ notice during the adjournment period.

As disclosed in the Company’s announcement dated 9 June 2025, Whole Advance Limited (“**Whole Advance**”), the controlling shareholder of the Company, is currently adjusting and renegotiating the terms of the Whole Advance’s preference shares with its holder (the “**Adjustment**”). The Petitioner has requested that the formal signing of the settlement agreement with the Company will only take place after the completion of this Adjustment. The Company has received notice from Whole Advance that significant progress has been made in the Adjustment and, on this basis, the Company has confirmed the terms of the settlement

agreement with the Petitioner. At the Petitioner's request, the settlement agreement regarding the winding-up petition will be formally signed upon the completion of the Adjustment. Further announcement(s) will be made by the Company to inform the Shareholders and potential investors of the Company of any significant developments in relation to the Petition as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Huscoke Holdings Limited**  
**Au Wing Sze**  
*Company Secretary*

Hong Kong, 25 August 2025

*As at the date of this notice, the Board comprises Mr. Zhao Xu Guang (Chairman), and Mr. Wang Yijun as executive Directors; Mr. Wong Siu Hung, Patrick and Ms. Fong Man, Julisa as non-executive Directors; Mr. Yau Pak Yue, Dr. Chang Sun Bun, Benson and Mr. Choi Wai Hong, Clifford as independent non-executive Directors.*